



ASX ANNOUNCEMENT

28 February 2019

BOARD CHANGES

Silver City Minerals Limited (ASX: **SCI**) (**Silver City** or **Company**) wishes to advise that as of today the Company welcomes Mr. Darren Wates and Mr. Tom Pickett to the board of the Company as Non-Executive Directors.

Mr. Darren Wates is a corporate lawyer with over 20 years' experience in equity capital markets, mergers and acquisitions, resources, project acquisitions/divestments and corporate governance gained through private practice and in-house roles in Western Australia. Mr Wates holds Bachelor degrees in Law and Commerce and a Graduate Diploma in Applied Finance and Investment.

Mr. Tom Pickett has experience in a range of sectors including mining exploration, law, tourism and hotels, having held executive appointments in these areas for both ASX listed and private companies. Mr Pickett is currently the Executive Chairman of Cannindah Resources and has held numerous board positions on other ASX listed companies over the past 15 years. His experience in the management of exploration activity across a number of projects in North Queensland for both gold and copper is a valuable asset to Cannindah Resources Limited. Mr. Pickett holds a Law Degree from Bond University, along with a Graduate Certificate in Applied Finance and Investment.

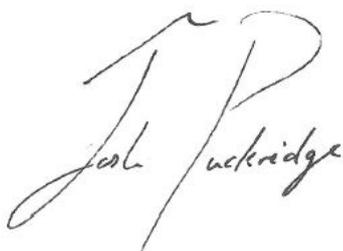
As previously announced, the Company also gives notice that Mr. Christopher Torrey and Mr. Robert Besley have today resigned as directors of the Company, inclusive of Mr. Torrey serving his last day as Managing Director of the Company. Silver City wishes to thank Mr. Torrey and Mr. Besley for their long-standing service to the Company and wish all the best to them in their future endeavours.

Furthermore, the Company wishes to advise that today the Company has received and accepted resignations from Non-Executive Director Mr. Gregory Jones and Company Secretary Mr. Ivo Polovineo, effective today. The Company, again, wishes to thank Mr. Jones and Mr. Polovineo for their significant contributions to the Company and wish them the best in their future endeavours.

In replacement of Mr. Polovineo, the Company is pleased to announce the appointment of Mr. Sonu Cheema as Company Secretary.

Mr. Sonu Cheema is an Accountant and Company Secretary with over 10 years' experience working with public and private companies in Australia and internationally. Currently Mr Cheema is currently Company Secretary for Corizon Limited (ASX: CIZ), Comet Resources Limited (ASX: CRL), Yojee Limited (ASX: YOJ), Technology Metals Australia Limited (ASX: TMT), Reffind Limited (ASX: RFN), Avira Resources Limited (ASX: AVW), WarpForge Limited and Lone Star Energy Limited. Mr Cheema has completed a Bachelor of Commerce majoring in Accounting and is a CPA member.

Given the recent new appointments to the board, the Company is utilising this injection of human capital by way of a strategic review of the Company's current project areas and the reassessment of the best avenue to pursue value creation for all shareholders.

A handwritten signature in black ink, reading "Josh Puckridge". The signature is written in a cursive style with a large, stylized "P" at the end.

Josh Puckridge
Non-Executive Director
28 February 2019

ABOUT Silver City Minerals Limited

Silver City Minerals Limited (SCI) is a base and precious metal explorer with a strong focus on the Broken Hill District of western New South Wales, Australia. It takes its name from the famous Silver City of Broken Hill, home of the world's largest accumulation of silver, lead and zinc; the Broken Hill Deposit. SCI was established in May 2008 and has been exploring the District where it controls Exploration Licences through 100% ownership and various joint venture agreements. It has a portfolio of highly prospective projects with drill-ready targets focused on high grade silver, gold and base-metals, and a pipeline of prospects moving toward the drill assessment stage. The Company continues to seek out quality projects for exploration and development.

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