

SILVER CITY MINERALS LIMITED



21 November 2011

Companies Announcements Office
Australian Securities Exchange

RESULTS OF ANNUAL GENERAL MEETING

We advise that the resolutions, as set out below and put to the above meeting on 21 November 2011, which commenced at 3.00pm, were all carried by a show of hands.

Ordinary Business

1. Remuneration Report
2. Re-election of Gregory Jones as a Director
3. Election of Ian Plimer as a Director
4. Election of Ian Hume as a Director
5. Grant of Options to Christopher Torrey
6. Grant of Options to Robert Besley
7. Grant of Options to Gregory Jones
8. Grant of Options to Ian Plimer
9. Grant of Options to Ian Hume

In respect of each resolution on the notice of meeting, the total number of proxy votes exercisable by all proxies validly appointed were:

Resolution	For	Against	Discretion	Abstain/Excluded
1	34,680,093	278,000	760,000	765,000
2	35,448,093	-	760,000	275,000
3	35,413,093	-	760,000	310,000
4	35,448,093	-	760,000	275,000
5	34,506,403	1,042,690	760,000	174,000
6	34,046,403	1,042,690	760,000	634,000
7	34,646,403	1,042,690	760,000	34,000
8	34,726,403	952,690	760,000	44,000
9	34,736,403	952,690	760,000	34,000

Ivo Polovineo
Company Secretary