

# SILVER CITY MINERALS LIMITED



## SHAREHOLDER UPDATE

17 May 2011

### **Silver City Minerals Limited Prospectus available for subscription**

A Replacement Prospectus was lodged today, 17<sup>th</sup> May 2011. This replaces the original lodged on 20 April 2011. ASIC has accepted the Replacement Prospectus and it is now available for perusal and subscription of shares in the Company. Silver City endeavours to raise \$10,000,000 through the issue of 50,000,000 fully paid shares at \$0.20 per share.

Existing shareholders and other interested investors are advised to go to the Silver City website at [www.silvercityminerals.com.au](http://www.silvercityminerals.com.au) in order to download the Replacement Prospectus with an Application Form which is located after Page 96 of the document.

**SILVER CITY MINERALS LIMITED**

**Christopher Torrey**  
Managing Director