

# SILVER CITY MINERALS LIMITED



## SHAREHOLDER UPDATE

27 April 2011

### **Silver City Lodges Prospectus with ASIC**

On 20<sup>th</sup> April 2011, just before the Easter break, Silver City Minerals Limited lodged a Prospectus with ASIC. This offering seeks to raise A\$10 million through the issue of 50,000,000 ordinary, fully paid up shares in the capital of the company at a share price of A\$0.20 per share.

The lodgement of the Prospectus represents the culmination of significant effort by the company to secure and explore prospective tenements in the Broken Hill district of NSW, Australia.

The company invites all shareholders and interested parties to view the Prospectus during its exposure period on the Silver City website [www.silvercityminerals.com.au](http://www.silvercityminerals.com.au)

Silver City has been notified by ASIC that the exposure period will end on 5<sup>th</sup> May 2011.

### **SILVER CITY MINERALS LIMITED**

**Christopher Torrey**  
Managing Director

**ABOUT Silver City Minerals Limited**

Silver City Minerals Limited (SCI) is a base and precious metal explorer focused on the Broken Hill District of western New South Wales, Australia. It takes its name from the famous Silver City of Broken Hill, home of one of the world's largest natural accumulations of silver, lead and zinc; the Broken Hill Deposit. SCI was established in May 2008 to explore specifically in the District where it controls Exploration Licences and Mineral Claims through various Sale and Joint Venture agreements. It has a portfolio of highly prospective ground with drill-ready targets focused on high grade gold, silver and base-metals, and a pipeline of prospects moving toward the drill assessment stage.

**CONTACT DETAILS****Management and Directors**

Bob Besley	Chairman
Chris Torrey	Managing Director
Greg Jones	Non-Executive Director
Ian Plimer	Non-Executive Director
Justin Clyne	Company Secretary

**Registered Office**

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