

SILVER CITY MINERALS LIMITED



28 November 2012

Companies Announcements Office
Australian Securities Exchange

RESULTS OF ANNUAL GENERAL MEETING

We advise that the resolutions, as set out below and put to the above meeting on 28 November 2012, were all carried by a show of hands.

Ordinary Business

1. Remuneration Report
2. Re-election of Robert Besley as a Director
3. Grant of Options to Christopher Torrey

In respect of each resolution on the notice of meeting, the total number of proxy votes exercisable by all proxies validly appointed were:

Resolution	For	Against	Discretion	Abstain/Excluded
1	33,729,093	508,000	155,000	1,626,666
2	34,806,357	260,000	258,000	694,402
3	35,335,357	406,000	258,000	19,402

Ivo Polovineo
Company Secretary