

SILVER CITY MINERALS LIMITED



19 November 2015

Companies Announcements Office
Australian Securities Exchange

RESULTS OF ANNUAL GENERAL MEETING

We advise that the resolutions, as set out below and put to the above meeting on 19 November 2015, were all carried by a show of hands.

Ordinary Resolutions

1. Remuneration Report
2. Re-election of Robert Besley as a Director
3. Grant of Options to Christopher Torrey

Special Resolution

4. Issue of Shares up to 10% of Issued Capital

In respect of each resolution in the notice of meeting, the total number of proxy votes exercisable by all proxies validly appointed were:

Resolution	For	Against	Discretion	Abstain/Excluded
1	39,794,842	284,011	-	2,769,525
2	40,041,676	40,000	518,700	1,248,002
3	40,113,922	1,621,765	468,700	643,991
4	40,964,554	1,130,400	468,700	302,724

Ivo Polovineo
Company Secretary